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Angelica Montealegre, CPA, knows the value of trust

By Lynn Carroll

How carefully do you choose your accounting firm? Some people may think one CPA is as good as another. The success of Angelica F. Montealegre, CPA shows that is not necessarily so.

“Some people don’t know that selecting the proper accountant is a very personal matter,” Montealegre says. “But as they begin to go through the process of preparing their business or personal taxes, the questions a CPA need to ask in order to get a good understanding of the business’s goals and the personal goals of those who own that business are sometimes very personal in nature, and therefore there is a need for an underlying trust.”

This is an area where Angelica Montealegre’s firm is different and she believes they excel above others. “My aim is to provide personal service and attention to all my clients,” Montealegre says. Her firm strives to give clients the required attention needed in order to help them access financial situations better and be more informed on how business decisions may affect positively or negatively their bottom line as well as the tax impact of those decisions.

“During this process, clients entrust me with their information. The personal approach and the committed attention in my services to our clients has given me and my staff success in what we love to do,” she says, “I did not expect my business go grow as fast as it has yet I am cognizant that it is because of this approach towards my clients. I’ve developed relationships with my clients, and because they know that I keep all information confidential, they have not been hesitant in referring my services to their business associates, family members and friends.” Confidentiality is the key to having your clients trust you, and Montealegre emphasizes it is very important to her.

A full service accounting firm, Montealegre’s practice provides accounting, tax preparation and tax planning services to small and medium size businesses and individuals as well as year-round tax planning.



QuickBooks support and training as well as accounting assistance are also services offered. Additional services include preparation of business plans, projections and forecasts.

The staff at Montealegre’s practice is fluent in English and Spanish, a convenience many clients find indispensable. Montealegre finds that although many clients are bilingual when it comes to their finances they prefer to speak in Spanish.

Angelica Montealegre cares about her clients. “I want my clients to achieve their financial goals,” she says, “and I believe I can provide the service and advice to help them accomplish this. I come from a family of accountants, so you could say accounting runs in the family, but what is more important is the value of trust, confidentiality, integrity and genuine care for people that are traits taught to me since childhood. In business it is important to have these traits and I am blessed to have a great staff and good examples in my life.”

The office of Angelica F. Montealegre, CPA is located in downtown Hollywood at 1909 Tyler Street, Suite 603. For more information call (954) 272-2700 or info@cparesults.com